



Instructor: Vin DiCara

ANALYZING THE TAX RETURNS OF BUSINESSES

Course #: C6003L

Comfort Inn, 213 Paine Turnpike N, Montpelier, Vermont

NOVEMBER 27, 2019—9:00AM—4:00PM

Presented by DiCara Training and Consulting, LLC

course description

Designed for professionals who have a fundamental understanding of financial statements and business organizations, such as credit analysts, branch managers, loan officers and others in the lending decision process of businesses. The only reliable financial information available from many businesses is contained in tax returns.

When accountant-prepared financial statements are not available, lenders and credit analysts will often need to make a lending decision based on the information contained within tax returns.

Course topics include:

- Business Credit Analysis concepts
- How Business Tax Returns are both similar and different from conventional financial statements.
- Relevant Business Tax Return Schedules & Forms
- Essential questions to ask when using the tax returns of businesses

Looking for more details? [Visit our website](http://CFTEA.org) for a detailed course and certification description.

how to enroll

Enroll online at our website, CFTEA.org under Lending.

how class works

Course session is conducted live with multiple case studies. This course is part of Certified Business Credit & Tax Return Analyst.

tuition

\$325 per participant. Lunch and materials are included. Updated to include 2018 changes.

withdrawal policy

CFTEA withdrawal policy is outlined within our latest catalog and on our website. Before class begins the enrollment may be transferred to another student with the approval of the student's employer and the CFTEA office.

Certified Business Credit & Tax Return Analyst

☐ Analyzing Personal Financial Statements & Tax Returns—

11/26 Montpelier, VT

☐ Analyzing the Tax Returns of Businesses—

11/27 Montpelier, VT

☐ See requirements for Certified Business Credit Analyst

Looking for this course in your local area?
Contact the CFTEA office for details.