



Branch Manager Bootcamp Certificate

7.2019

NAME: _____ Month/Day of Birth: ____/____

Organization: _____

Email address: _____ Tel# _____

What does your branch have that alternate branch channels don't? The branch has you and your people. As the number of branch transactions continues to fall, banks must reassess the role of the branch manager. Developing the right people, tools, client and sales goals will see results change into a dynamic source of profitability. This exciting, two-day series will focus on the next generation manager who will be leading the transition to client relationship management, and to managing an active advisory environment for the client to achieve financial goals. This next gen manager will be leading this vital transformation.

REQUIRED COURSES:

GRADE	DATE COMPLETED	COURSE	DELIVERY OPTIONS					
			L	W	SP	ILO	GL	
		Two Day Branch Manager Bootcamp Program	●					

L= Live W=CFTEA Webcourse SP= Self-paced Online ILO = Instructor-Led Online GL = Guided Learning

PLEASE CONTACT THE CFTEA OFFICE FOR CONFIRMATION OF COMPLETION WHEN APPROACHING COMPLETION OF A CERTIFICATE OR DIPLOMA