CFTEA
Center for Financial Training & Education Alliance

Bank Financial Management Certificate

7.2019

NAME:_____ Month/Day of Birth: _____/_____

Organization:_____

Email address:_____ Tel#_____

ABA TRAINING

Develop a broad understanding of the underpinnings of the banking industry. Dive deeply into the purpose of specific banking functions and the role Develop foundational skills for making key decisions that affect bank profitability. Learn how to conduct performance analyses. Discover ways to measure and manage interest rate risk. Explore best practices in managing funding, liquidity and capital. Demonstrate understanding by applying concepts in organization-specific exercises.

By completing the ABA Certificate in Bank Financial Management curriculum, you'll strengthen your knowledge of sound financial management in a banking institution.

REQUIRED COURSES:

GRADE	DATE COMPLETED	COURSE	DELIVERY OPTIONS				
			L	W	SP	ILO	GL
		Analyzing Bank Performance				●	
		Managing Interest Rate Risk				●	
		Managing Funding, Liquidity and Capital				●	
		Managing the Bank's Investment Portfolio				●	
		Ethical Issues for Bankers	●		●		

L= Live W=CFTEA Webcourse SP= Self-paced Online ILO = Instructor-Led Online GL = Guided Learning

PLEASE CONTACT THE CFTEA OFFICE FOR CONFIRMATION OF COMPLETION WHEN APPROACHING COMPLETION OF A CERTIFICATE OR DIPLOMA