

NAME: _____ Month/Day of Birth: ____/____

Organization: _____

Email address: _____ Tel# _____

This curriculum introduces entry-level bank personnel to the role of banking in the United States economy and to specific functions in the banking world. It develops knowledge and practical skills related to basic banking services and is intended to provide a focused knowledge of the banking industry as a whole.

REQUIRED COURSES:

GRADE	DATE COMPLETED	COURSE	DELIVERY OPTIONS				
			L	W	SP	ILO	GL
		Accounting 3 Credit Financial or General	●	●		●	●
		Legal Foundations in Banking #	●	●			●
		Marketing or Certificate in Digital Marketing or Marketing in Banking, Marketing Management and Marketing Planning	●	●		●	●
					●		
						●	
		Money and Banking	●	●		●	●
		Principles of Banking or Banking Fundamentals	●	●		●	●
						●	
		Verbal Communications or (Certificate in Business Communication may be applied as requirement for Verbal or Written Communication)	●	●			
					●		
		Written Communication or (Certificate in Business Communication may be applied as requirement for Verbal or Written Communication)	●	●			●
					●		

Law & Banking: Applications (retired) or Law & Banking: Principles (retired) may be applied in place of Legal Foundations in Banking.

Elective (Choose One)

		Commercial Lending	●	●		●	●
		Consumer Lending	●	●		●	●
		Residential Mortgage Lending	●	●		●	●
		Supervisor / Team Leader Certificate, Introduction to Leadership or Certified Modern Supervisor			●		
			●				

L= Live W=CFTEA Webcourse SP= Self-paced Online ILO = Instructor-Led Online GL = Guided Learning