

NAME: _____ Month/Day of Birth: ____/____

Organization: _____

Email address: _____ Tel# _____

This diploma provides students with important knowledge used to analyze companies and their ability to repay loans.

REQUIRED COURSES:

GRADE	DATE COMPLETED	COURSE	DELIVERY OPTIONS				
			L	W	SP	ILO	GL
		Accounting 3 Credit Financial or General	●	●		●	●
		Legal Foundations in Banking	●	●			●
		Analyzing Financial Statements or Certificate in Business & Commercial Lending Levels 1-3	●			●	●
		Commercial Lending or Certificate in Business & Commercial Lending Levels 4-5	●	●		●	●
		Ethical Issues in the Workplace	●	●	●		●
		Personal Tax Return Analysis Or Analyzing Personal Finance Statements & Tax Returns			●		
		Principles of Banking or Banking Fundamentals	●	●		●	●
		Verbal Communications or (Certificate in Business Communication may be applied as requirement for Verbal or Written Communication)	●	●			
		Written Communication or (Certificate in Business Communication may be applied as requirement for Verbal or Written Communication)	●	●			●

Choose two electives:							
		Advanced Credit Analysis and Business Finance	●				
		Analyzing the Tax Returns of Businesses	●		●		
		Consumer Lending	●	●		●	●
		Fundamentals of Credit Analysis and Business Finance	●				
		Residential Mortgage Lending	●	●		●	●
		Structuring Commercial Loan Packages	●		●		

L= Live W=CFTEA Webcourse SP= Self-paced Online ILO = Instructor-Led Online GL = Guided Learning

PLEASE CONTACT THE CFTEA OFFICE FOR CONFIRMATION OF COMPLETION WHEN APPROACHING COMPLETION OF A CERTIFICATE OR DIPLOMA