

NAME: _____ Month/Day of Birth: ____/____

Organization: _____

Email address: _____ Tel# _____

This program will give financial services individuals the skills necessary to distinguish between quality, poor and marginal credit. Students will receive training in analyzing the financial statements for various types and forms of businesses, and how to structure appropriate loan packages. Students will work with balance sheets, profit and loss statements and cashflow statements of businesses and learn how to identify the ways in which cash is generated and used by businesses.

REQUIRED COURSES:

GRADE	DATE COMPLETED	COURSE	DELIVERY OPTIONS				
			L	W	SP	ILO	GL
		Fundamentals of Credit Analysis and Business Finance (2 day program)	●				
		Advanced Credit Analysis and Business Finance (2 day program)	●				
		Principles of Banking	●	●		●	●
		or Banking Today	●	●		●	●
		or Banking Fundamentals				●	
		or Banking Basics Suite			●		
		Structuring Commercial Loan Packages	●				
		Certification Exam			●		

L= Live W=CFTEA Webcourse SP= Self-paced Online ILO = Instructor-Led Online GL = Guided Learning

PLEASE CONTACT THE CFTEA OFFICE FOR CONFIRMATION OF COMPLETION WHEN APPROACHING COMPLETION OF A CERTIFICATE OR DIPLOMA