

NAME: _____ Month/Day of Birth: ____/____

Organization: _____

Email address: _____ Tel# _____

This curriculum continues the knowledge and expertise derived from earning at least one other diploma through CFTEA. To earn this diploma, a student successfully completes all courses below. This curriculum provides students with the specific competencies and in-depth knowledge necessary to establish the successful foundation for a successful career.

| GRADE | DATE COMPLETED | COURSE | DELIVERY OPTIONS | | | | |
|-------|----------------|---|------------------|---|----|-----|----|
| | | | L | W | SP | ILO | GL |
| | | Accounting 3 Credit Financial or General | ● | ● | | ● | ● |
| | | Analyzing Financial Statements or Certificate in Business & Commercial Lending Levels 1-3 | ● | | | ● | ● |
| | | Consumer Lending or Residential Mortgage Lending | ● | ● | ● | | ● |
| | | Legal Foundations in Banking | ● | ● | | | ● |
| | | Marketing or Certificate in Digital Marketing or Marketing in Banking, Marketing Management and Marketing Planning | ● | ● | | ● | ● |
| | | Money and Banking | ● | ● | | ● | ● |
| | | Principles of Banking or Banking Fundamentals | ● | ● | | ● | ● |
| | | Supervision or Supervisor/Team Leader Certificate, Certified Modern Manager, Introduction to Leadership Certificate or Modern Supervisor Certificate | ● | ● | | ● | ● |
| | | Verbal Communications or (Certificate in Business Communication may be applied as requirement for Verbal or Written Communication) | ● | ● | | ● | |
| | | Written Communication or (Certificate in Business Communication may be applied as requirement for Verbal or Written Communication) | ● | ● | | ● | ● |
| | | Ethical Issues in the Workplace | ● | ● | ● | | ● |

L= Live W=CFTEA Webcourse SP= Self-paced Online ILO = Instructor-Led Online GL = Guided Learning

PLEASE CONTACT THE CFTEA OFFICE FOR CONFIRMATION OF COMPLETION WHEN APPROACHING COMPLETION OF A CERTIFICATE OR DIPLOMA